

Date: 09th January, 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Outcome of Meeting of Board of Directors of Apollo Micro Systems Limited held on 09th January, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

In furtherance of the intimation dated January 04, 2025, and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the company, at its meeting held today i.e., Thursday, 09th January, 2025 at the registered office of the Company have, inter alia considered and approved, the following items together with other agenda items:

1. To consider and approve the increase of Authorized capital from the existing ₹ 36,00,00,000/- (Rupees Thirty Six Crores Only) divided into 36,00,00,000 (Thirty Six Crores Only) Equity Shares of ₹1 /- (Rupees One Only) each to ₹ 45,00,00,000/- (Rupees Forty Five Crores Only) divided into 45,00,00,000 (Forty Five Crores Only) Equity Shares of ₹ 1/- (Rupee One Only) each by the addition there to a sum of ₹ 9,00,00,000/- (Rupees Nine Crores Only) divided into 9,00,00,000 (Nine Crores) Equity Shares of ₹ 1/- (Rupee One Only) each ranking pari-passu in all respects with the existing shares of the Company.

Consequent to the aforesaid increase in Authorised Share Capital, Clause V of Memorandum of Association of the Company shall be altered as under:

“V. The Authorized Shares Capital of the Company is ₹ 45,00,00,000/- (Rupees Forty Five Crores Only) divided into 45,00,00,000/- (Rupees Forty Five Crores Only) Equity Shares of ₹ 1/- (Rupee One only) each with a right to issue shares for consideration other than cash and to increase and reduce the capital and to divide or consolidate or cancel the shares in the capital for the time being into several classes and attach thereto respectively such rights and conditions in any manner the Board of Directors may deem fit from time to time”

2. To issue upto 3,34,18,806 (Three Crores Thirty Four Lakhs Eighteen Thousand Eight Hundred and Six only) Equity shares of Face Value ₹ 1/- (Rupee One only) each at a price of ₹ 114/- (Rupees One Hundred and Fourteen Only) (“Preferential Allotment Price”) each including premium of ₹ 113/- (Rupees One Hundred and Thirteen only) per share aggregating to ₹ 3,80,97,43,884 (Rupees Three Hundred Eighty Crores Ninety Seven Lakhs Forty Three Thousand Eight Hundred and Eighty Four only) on a preferential basis (“Preferential Allotment”) for cash consideration to the select group of persons (the “Investors”) who do not belong to Promoter & Promoter Group of the Company (“the Proposed Allottees”) , enclosed as Annexure I herein by way of preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62(1)(c) of the

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

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cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

Companies Act, 2013, as amended (“Act”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“Rules”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to the approval of the regulatory/ Statutory Authorities and the members of the Company. Upon issue of Equity Shares in accordance herewith, 100% of the Preferential Allotment Price shall be payable at the time of application to the Equity Shares.

3. To issue upto 3,81,67,059 (Three Crores Eighty One Lakhs Sixty Seven Thousand and Fifty Nine Only) convertible equity warrants of the Company each convertible into, or exchangeable for, one Equity Share of Face Value ₹ 1/- (Rupee One only) each within the period of 6 (Six Months) in accordance with the applicable law (“Warrants”) at a price of ₹ 114/- (Rupees One Hundred and Fourteen Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto ₹ 4,35,10,44,726/- (Indian Rupees Four Hundred Thirty Five Crores Ten Lakhs Forty Four Thousand Seven Hundred and Twenty Six only) to Promoter Group and to certain identified Non- Promoter Persons or Entities (“the Proposed Allottees”), enclosed as Annexure II herein by way of preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“Act”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“Rules”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to the approval of the regulatory/ Statutory Authorities and the members of the Company (“Warrants Issue”). Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (Twenty-Five per cent) of the total issue size shall be called upfront from the proposed allottees;
4. Appointment of Acuité Ratings & Research Limited a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue (“Monitoring Agency”);
5. To hold the Extra-Ordinary General Meeting of the Members of the Company on Tuesday, 04th February, 2025 through video conferencing and / or other audio-visual means;
6. To fix Tuesday, 28th January, 2025 as the cut-off date for determining the eligibility of the Members entitled to vote at the ensuing Extraordinary General Meeting of the Company by electronic means or in the general meeting scheduled to be held on Tuesday, 04th January, 2025 through video conferencing and / or other audio-visual means;
7. Appointment of Ms. Sridevi Madati (M No: F6476) (CP No: 11694), M/s. MNM & Associates, Practicing Company Secretaries, Hyderabad as the Scrutinizer for scrutinizing the E- voting process in accordance with the provisions of the Companies Act 2013 & rules made there under and provide the consolidated report on the votes cast during the EGM and through remote e-voting "in favor" or "against" the resolutions stated in the notice sent to the members for the Extraordinary General Meeting.

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The Board Meeting Commenced at 04:30 P.M. (IST) on 09th January, 2025 and concluded at 12: 15 A.M (IST) on 10th January, 2025

We request you to kindly take on record the information and disseminate the same.

Thanking You,
Yours truly

For Apollo Micro Systems Limited

**Karunakar Reddy Baddam Managing
Director (DIN: 00790139)**

Encl: As mentioned above

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ANNEXURE-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 and amended circulars thereon are as under:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts ADR /GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,34,18,806 (Three Crores Thirty Four Lakhs Eighteen Thousand Eight Hundred and Six only) Equity Shares for an aggregate amount of ₹ 3,80,97,43,884 (Rupees Three Hundred Eighty Crores Ninety Seven Lakhs Forty Three Thousand Eight Hundred and Eighty Four only)
4. Additional information in case of preferential issue:		
a)	Name of the Investors	As per Annexure III
b)	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Issue price / allotted price (in case of convertibles); Number of investors;	The List of allottees to whom Equity Shares are proposed to be allotted and the details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under Annexure III ; Issue Price - Rs. 114/- (Rupees One Hundred and Fourteen Only) per equity shares; 77 *This includes 4 Allottees to whom both Equity Shares and Convertible Warrants are proposed to be allotted.
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 and amended circulars thereon are as under:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Convertible warrants of the Company ("Warrants").
2.	Type of issuance (further public offering, rights issue, depository receipts ADR /GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,81,67,059 (Three Crores Eighty One Lakhs Sixty Seven Thousand and Fifty Nine Only) convertible equity warrants for an aggregate amount of ₹ 4,35,10,44,726/- (Indian Rupees Four Hundred Thirty Five Crores Ten Lakhs Forty Four Thousand Seven Hundred and Twenty Six only)
4. Additional information in case of preferential issue:		
a)	Name of the Investors	As per Annexure III
b)	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Issue price / allotted price (in case of convertibles); Number of investors;	The List of allottees to whom Warrants are proposed to be allotted and the details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under Annexure III ; Issue Price - Rs. 114/- (Rupees One Hundred and Fourteen Only) per warrant; 30 *This includes 4 Allottees to whom both Equity Shares and Convertible Warrants are proposed to be allotted.
c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each convertible equity warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 1 (Indian Rupee One), which may be exercised in one or more tranches during a period of 6 (Six) months commencing from the date of allotment of convertible equity warrants.
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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ANNEXURE III

LIST OF PROPOSED ALLOTTEES

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Pre-Preferential Equity Holding		No. of Equity Shares proposed to be allotted in this preferential offer	No. of Equity Warrants proposed to be allotted in this preferential offer	Post-Preferential Holding	
			No. of Shares	% of Holding			No. of Shares	% of Holding
1	Anudeep Adiraju	Public				750,000	750,000	0.198
2	Baddam Kanishka Reddy	Promoter Group				8,400,600	8,400,600	2.222
3	Baddam Chanakya Reddy	Promoter Group				8,400,600	8,400,600	2.222
4	Bhagalaxmi Chiluveru	Public				400,000	400,000	0.106
5	Sudarshan Chiluveru	Public	500	0.000		400,000	400,500	0.106
6	Rajshri Karwa	Public				1,000,000	1,000,000	0.264
7	Reena Karwa	Public				1,500,000	1,500,000	0.397

8	Varada Madhusudhan Rao	Public				10,000	10,000	0.003
9	Enugu Ramya	Public				5,000	5,000	0.001
10	Anshu Bhargava	Public	60000	0.0195	525000		585,000	0.155
11	Wealth Bridge	Public			350000		350,000	0.093
12	Karthik Sunder	Public			438596		438,596	0.116
13	Karthik Sunder	Public				877,193	877,193	0.232
14	Poonam Tapadia	Public	750000	0.244		600,000	1,350,000	0.357
15	Aditya Halwasiya	Public			1500000		1,500,000	0.397
16	Aditya Halwasiya	Public				1,500,000	1,500,000	0.397
17	Srinivas Reddy Akuri	Public				500,000	500,000	0.132
18	Manish Kumar Jain	Public			175000		175,000	0.046
19	O Subarami Reddy	Public				100,000	100,000	0.026
20	Srinivas Reddy Gangula	Public	45000	0.0146		100,000	145,000	0.038
21	Ebisu Global Opportunities Fund	Public				10,000,000	10,000,000	2.645

22	Almaha Investment fund PCC	Public			2500000		2,500,000	0.661
23	Minerva Ventures Fund	Public			2500000		2,500,000	0.661
24	LIC Mutual Fund	Public			2631578		2,631,578	0.696
25	PGIM India Equity Growth Opportunities Fund Series II	Public			877192		877,192	0.232
26	Raghav Investment Private Limited	Public			500000		500,000	0.132
27	Aerpula Srisailam	Public	5800	0.0018		5,000	10,800	0.003
28	Kushi Ram Yadav	Public				5,000	5,000	0.001
29	Addepalli Krishna Sai Kumar	Public	2170210	0.708		500,069	2,670,279	0.706
30	Trikaya Wealth Advisors Pvt Ltd	Public				540,000	540,000	0.143
31	SB Opportunities Fund 1 AIF	Public				630,000	630,000	0.167
32	Sanjay Raheja	Public			252000		252,000	0.067
33	Harish Raheja	Public			252000		252,000	0.067
34	Aarson Investments	Public			300000		300,000	0.079
35	Mangalam Automotive Pvt Ltd	Public			200000		200,000	0.053
36	Sunil Investinfra Pvt Ltd	Public			200000		200,000	0.053
37	Anjali Agarwal	Public			440000		440,000	0.116
38	Shubham Capital	Public			450000		450,000	0.119
39	Amit Agarwal	Public			270000		270,000	0.071
40	Sandeep Singh	Public			100000		100,000	0.026

41	Smart Horizon Opportunity fund	Public			100000		100,000	0.026
42	Rajesh Kumar Singla	Public			100000		100,000	0.026
43	Pankaj Vasudeo Chhapparwal	Public			100000		100,000	0.026
44	Vijaya Sharma	Public			100000		100,000	0.026
45	Grobiz SME Opportunity Fund	Public			100000		100,000	0.026
46	Devanshi Mihir Shah	Public			100000		100,000	0.026
47	Kovil Minda	Public			105000		105,000	0.028
48	Akilandeswari S Selvamurthy	Public			105000		105,000	0.028
49	Shreestockvision securities Ltd	Public			440000		440,000	0.116
50	Hemant Hansraj Kenia	Public			100000		100,000	0.026
51	Zeta Global Funds (OEIC) PCC Limited - Zeta Series B Fund PC	Public			180000		180,000	0.048
52	Saurabh Garg	Public			100000		100,000	0.026
53	NVS Corporate Consultancy Services Private Limited	Public			200000		200,000	0.053
54	A V Krishnan	Public			100000		100,000	0.026
55	Navin Mahavirprasad Dalmia	Public			100000		100,000	0.026
56	Kriti Bhatia	Public			100000		100,000	0.026
57	Ebullient Securities Private Limited	Public			100000		100,000	0.026

58	Saurav Raidhani	Public			100000		100,000	0.026
59	Dugar Chainroop	Public			100000		100,000	0.026
60	Vikash Gupta	Public			100000		100,000	0.026
61	Vikram Narang	Public			100000		100,000	0.026
62	Ripunjay Aggarwal	Public			100000		100,000	0.026
63	Zeal global opportunities fund	Public			3016000		3,016,000	0.798
64	Nova global opportunities fund PCC - Cell Touchstone	Public			2600000		2,600,000	0.688
65	MGO High Conviction Fund incorporated VCC Sub Fund	Public			3070000		3,070,000	0.812
66	Haria Enterprise	Public			100000		100,000	0.026
67	Hemant Hansraj Maru	Public			100000		100,000	0.026
68	S R Investment	Public			200000		200,000	0.053
69	Kred Hospitality	Public			100000		100,000	0.026
70	Ashok Agrawal	Public			100000		100,000	0.026
71	Devansh Trade Mart LLP	Public			1750000		1,750,000	0.463
72	Sandeep Kapadia	Public			700000		700,000	0.185
73	Sandeep Kapadia	Public				200,000	200,000	0.053
74	Amit Chordia	Public			430000		430,000	0.114
75	Kawal Jeet Kohli	Public			200000		200,000	0.053
76	Surjeet Kaur	Public			200000		200,000	0.053
77	Ketan Thakkar	Public			200000		200,000	0.053
78	Ketan Thakkar	Public				200,000	200,000	0.053

79	Vasudeva Rao Dhanekula	Public			100000		100,000	0.026
80	Maddala Sreenivasa Reddy	Public	5000	0.0016	100000		105,000	0.028
81	Bishan Marketing and Consultancy LLP	Public			100000		100,000	0.026
82	Kikki Devi	Public			86000		86,000	0.023
83	Nitin Shantilal Gada	Public			100000		100,000	0.026
84	Vijay Pahwa	Public			250000		250,000	0.066
85	Mohit Kumar Mathur	Public			250000		250,000	0.066
86	Priti Kothari	Public			150000		150,000	0.040
87	Chetan Patel	Public			100000		100,000	0.026
88	Yash Vora	Public			125000		125,000	0.033
89	Vipul Shah	Public			125000		125,000	0.033
90	Kokil Gupta	Public			200000		200,000	0.053
91	Lata Dhiraj Shah	Public				250,000	250,000	0.066
92	Piyush Gala	Public				100,000	100,000	0.026
93	Rajesh Vanigota	Public				100,000	100,000	0.026
94	Jayantilal Gada HUF	Public				100,000	100,000	0.026
95	Hathor Corporate Advisors	Public			100000		100,000	0.026
96	Shantanu Chaturvedi	Public			200000		200,000	0.053
97	Apoorva Jain	Public			87720		87,720	0.023
98	Kabel Bulcon Realty LLP	Public			200000		200,000	0.053
99	AIC Securities Pvt.Ltd	Public			100000		100,000	0.026
100	Aashish Solanki HUF	Public			87720		87,720	0.023

10 1	Sharmila Gurnag Vasani	Public			100000		100,000	0.026
10 2	Esses Family Private Trust	Public			200000		200,000	0.053
10 3	Priyanka Kabra Family Private Trust	Public			200000		200,000	0.053
10 4	Aryaman Taparia	Public			500000		500,000	0.132
10 5	V Swarna latha	Public				5,001	5,001	0.001
10 6	Bhoovan Singh	Public				500,001	500,001	0.132
10 7	Superstar Investments Private Limited	Public				488,595	488,595	0.129
		TOTAL	3036510		33418806	38167059	7462237 5	