



Date: 10<sup>th</sup> October, 2023

| BSE Limited,                   | National Stock Exchange of India Ltd., |
|--------------------------------|--|
| Phiroze Jeejeebhoy Towers,     | Exchange Plaza, C-1, Block G,          |
| Dalal Street, Mumbai - 400 001 | Bandra Kurla Complex,                  |
|                                | Bandra (E), Mumbai - 400 051           |

### Scrip Code: 540879

### Symbol: APOLLO

#### ISIN: INE713T01028

Dear Sir(s),

# Sub: Listing of further issue of shares- Trading Approval of 6,66,670 equity shares allotted under Preferential Issue

Dear Sir / Madam,

With reference to above captioned subject, we would like to inform that trading approval for 6,66,670 equity shares of Rs. 1/- each, issued and allotted on Preferential Issue basis to the Non-Promoters, have been granted by National Stock Exchange of India limited (NSE) and BSE limited (BSE) on 10<sup>th</sup> October, 2023

We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from 11<sup>th</sup> October, 2023 as per the details given below:

| Sr.<br>No. | Security<br>Description  | NSE<br>Symbol | BSE<br>Scrip<br>Code | Series | No. of<br>securities | Distinctive<br>Numbers       | Date<br>upto<br>which<br>lock-in |
|------------|--|---------------|----------------------|--------|----------------------|------------------------------|----------------------------------|
| 1.         | Equity shares<br>of Re. 1/- each<br>issued<br>pursuant to<br>conversion of<br>warrants on<br>preferential<br>basis | APOLLO        | 540879               | EQ     | 6,66,670             | 231972191<br>to<br>232638860 | 30 April,<br>2024                |

The notice/approval issued by the Exchange in this regard is enclosed herewith.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking You Yours truly **For Apollo Micro Systems Limited** 

Karunakar Reddy Baddam Managing Director (DIN: 00790139)

APOLLO MICRO SYSTEMS LIMITED Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India. Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820 cs@apollo-micro.com, www.apollo-micro.com CIN No: L72200TG1997PLC026556





## National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 37523

October 10, 2023

The Company Secretary Apollo Micro Systems Limited Plot No 128/A, Road No. 12, BEL Road, IDA Mallapur, Uppal Mandal, Hyderabad-500076.

#### Kind Attn: Mr. Sudarshan Chiluveru

Dear Sir,

#### Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 666670 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on a Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from October 11, 2023 as per the details given below:

| Sr.<br>No. | Security Description   | Symbol | Series | No. of<br>securities | Distinctive<br>Numbers    |
|------------|--|--------|--------|----------------------|---------------------------|
| 1.         | Equity shares of Re. 1/- each issued<br>allotted pursuant to conversion of<br>warrants issued on a Preferential basis. | APOLLO | EQ     | 666670               | 231972191 to<br>232638860 |

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<u>https://neaps.nseindia.com/NEWLISTINGCORP/</u>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Srishti Soni Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

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Signer: SRISHTI SONI Date: Tue, Oct 10, 2023 17:12:06 IST Location: NSE



#### Annexure I Apollo Micro Systems Limited

| No. of Shares | Distinctive Nu | umbers Range | Date upto which lock-in |  |
|---------------|----------------|--------------|-------------------------|--|
|               | From           | То           |                         |  |
| 666670        | 231972191      | 232638860    | 30-Apr-2024             |  |
| 666670        | Total          | L            |                         |  |

This Document is Digitally Signed



Signer: SRISHTI SONI Date: Tue, Oct 10, 2023 17:12:06 IST Location: NSE

## **NOTICES**

| Notice No. | 20231010-18   | Notice Date | 10 Oct 2023 |
|------------|---|-------------|-------------|
| Category   | Company related   | Segment     | Equity      |
| Subject    | Listing of new Securities of Apollo Micro Systems Limited |             |             |
| Content    |   |             |             |

Trading members of the Exchange are hereby informed that the under mentioned new securities of Apollo Micro Systems Limited (Scrip Code - 540879) are listed and permitted to trade on the Exchange with effect from Wednesday, October 11, 2023.

| Security    | 6,66,670 equity shares of Re. 1/- ea   | ach issued at a premium of Rs.17.60 | /- to Non Promoters on a preferential |  |  |
|-------------|--|-------------------------------------|---------------------------------------|--|--|
| Details     | 6,66,670 equity shares of Re. 1/- each issued at a premium of Rs.17.60/- to Non Promoters on a preferential basis pursuant to conversion of warrants . |                                     |                                       |  |  |
| Details     | These shares are ranking pari-passu with the old equity shares of the company.   |                                     |                                       |  |  |
| Dist. Nos.  | . 231972191 to 232638860   |                                     |                                       |  |  |
| Date of     | 16-08-2023   |                                     |                                       |  |  |
| Allotment   | 10-06-2023   |                                     |                                       |  |  |
| Issue Price | Price Rs. 18.60/-  |                                     |                                       |  |  |
| ISIN        | INE713T01028   |                                     |                                       |  |  |
| Lock-in     | No. of shares  | Dist. Nos.                          | Lock-in upto                          |  |  |
| Details     | 666670   | 231972191 to 232638860              | 30-04-2024                            |  |  |

Sd/-

Sabah Vaze

**Senior Manager**