



Date: 12th July 2023

BSE Limited,	National	Stock	Exc	hange	of	India	Ltd.,
Phiroze Jeejeebhoy Towers,	Exchange	Plaza,	C-1,	Block	G,	Bandra	Kurla
Dalal Street, Mumbai – 400 001	Complex, Bandra (E), Mumbai – 400 051						

Scrip Code: 540879 Symbol: APOLLO ISIN: INE713T01028

Dear Sir(s),

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 13,33,340 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on 5th December 2022 w.r.t. allotment of 98,85,070 (Ninety Eight Lakhs Eighty Five Thousand and Seventy) warrants, each convertible into, or exchangeable for, one equity share of face value of Re. 10/- each [now convertible into 10 equity shares of face value of Re. 1/- each pursuant to the share holders approval for Sub - division of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4th May 2023] ("Warrants") at an issue price ("Warrant Issue Price") [including the warrant subscription price (Rs. 46.50 per warrant) and the warrant exercise price (Rs. 139.50 per warrant)] of Rs. 186.00 each (Rupees One Hundred and Eighty Six only) on preferential basis to 24 allottees ("warrant holders"), as per the list forming part of the said letter and intimation given by Company on 23rd May 2023 and 29th May 2023 regarding allotment of 2,29,99,990 Equity shares of Re. 1/-each pursuant to exercise of warrants as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 1,86,00,000/- (Rupees One Crore Eighty Six Lakhs only) [Rs. 93/- received in excess in the previous allotment has been considered in this allotment] as "Warrant Exercise Price" and duly signed application form from the below listed warrant holder, as per the terms of issue of Warrants, the Securities Allotment Committee of the Board of Directors of the Company, has on 12th July 2023, considered and approved the allotment of 13,33,340 (Thirteen Lakhs Thirty Three Thousands Three Hundred and Forty) Equity Shares of Re. 1/- each, upon conversion/ exchange of/for such number of Warrants, as per the details given in **Annexure-1**

Consequently, the issued and paid up capital of the Company stands increased to Rs 23,19,72,190/-consisting of 23,19,72,190 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular'), are provided in 'Annexure II'.

Kindly take on record the same. Thanking you, Yours truly For Apollo Micro Systems Limited

Karunakar Reddy Baddam Managing Director (DIN: 00790139)





Annexure-I

List of Allottees:

Names of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received	No. of equity shares of face value of Re. 1/- each allotted, upon conversion/ exchange of Warrants		
Non - Promoter :							
Pinky Raheja	1,00,000	33,334	33,334	Rs. 46,50,000/-*	3,33,340		
wow	2,00,000	1,66,667	1,00,000	Rs. 1,39,50,000/-	10,00,000		
investments							

^{*} Rs. 93/- received in excess in the previous allotment has been considered in this allotment

Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under

Sl No	Particulars	Description				
1	Type of securities	Equity Shares pursuant to conversion of warrants.				
	issued					
2	Type of issuance	Preferential allotment				
3	Total number of securities	Allotment of 13,33,340 (Thirteen Lakhs Thirty Three Thousands				
	issued or the total amount for	Three Hundred and Forty) Equity Shares of face value of Re.				
	which the securities issued	1/- each upon conversion/ exchange of/for 1,33,334 number of				
	(approximately)	Warrants at an issue price of Rs. 186.00 each (Rupees One				
		Hundred and Eighty Six only) upon receipt of balance amount				
		"Warrant Exercise Price" aggregating to Rs. 1,86,00,000/-				
		(Rupees One Crores Eighty Six Lakhs only) [Rs. 93/- received				
		in excess in the previous allotment has been considered in this				
		allotment].				
Addition	Additional information in case of preferential issue:					
4	Name of the Allottees	As per Annexure I				





5	Post allotment of securities –	Name of the	Pre		No. of	Post issue	Equity		
		Allottee(s)	allotted upon			Holding	after		
	Outcome of the subscription,						of		
			NIa of	%	conversion o		0/		
			No. of shares	%	warrant	No. of shares	%		
			Shares			Shares			
		Non - Promote	r:						
		Pinky Raheja	6,66,660		3,33,340	10,00,000	0.43		
		wow	3,33,330	0.14	10,00,000	13,33,340	0.57		
		investments							
	Issue price / allotted price (in case of convertibles),	Warrants had been allotted on 5th December 2022 carrying a right to subscribe to 1 Equity Share per warrant [now convertible into 10 equity shares of face value of Re. 1/- each pursuant to the share holders approval for Sub - division of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4th May 2023] on receipt of amount at the rate of Rs. 46.50 per warrant (being 25% of the issue price per warrant as "warrant subscription price"). Now, 13,33,340 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 139.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price")							
6	Number of investors In case of convertibles —	Two (02)	: 4100 1110	www.to	aball not a	vand 10 (a	i ahtaan)		
6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;								
		An amount equivalent to 25% of the Warrant Issue Pric been received at the time of subscription and warrants allotted. The balance 75% shall be payable by the Waholder(s) on the exercise of Warrant(s);					ts were		
		In the event warrants withi of allotment of lapse and the Warrants shall	n a perio f such w amount	d of 18 arrants paid l	(Eighteen) m s, the unexerd by the warra	nonths from cised warrar nt holders	the date nts shall		